

## Tax File Number Authorisation

In order to ensure that we are complying with the Privacy Act and Corporations Law we request your consent in obtaining your tax file number and quoting it in certain circumstances with respect to your investments.

The Privacy Guidelines contained in the Privacy Act prescribes those persons who are lawful tax file number recipients, and includes financial advisers authorised under an Australian Financial Services licence. Advisers may disclose tax file number information to the Australian Taxation Office and to investment bodies when making investments on your behalf.

It is not an offence if you do not provide your tax file number when making investments, however there may be monetary penalties in certain circumstances.

[Date]

[Name]

[Address]

I wish to advise that my tax file number is [- - - - -].

I authorise [adviser's name]

- to retain and store my tax file number for the period that they act on my behalf and
- to quote my tax file number information to the Australian Taxation Office when necessary and investment bodies when making investments on my behalf.